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Trados Studio 2024

THE MANUAL

For self-study and easy reference.

First edition

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20 Levels for settings – document/project/ project template

Many of the settings of things such as TMs, termbases, quality assurance and server configurations can be made either for the active project/document, for a project template, or for the default project settings. It is important to keep this in mind when you do make changes, otherwise settings that were intended for all projects using the same template may in fact be available only at "lower" levels, and vice versa. These are the settings which may be changed at the various levels:

Project	
🕨 🔹 File Types	
🕨 🐻 Embedded Content Processo	rs
Verification	
Language Pairs	

(Note that the same principle applies to changes which are made to TMs: be aware of whether you want to make a change to *all* language pairs or to a *specific* language pair. See p. 93.)

There are two ways to arrive at these settings:

- The **Project Settings** dialog box, which affects the active project/document only.
- The **Options** dialog box, which affects the default project settings but not the currently active project/document.

So as not to have to repeat the same instruction over and over, I'll give them here and refer to them where they are applicable. It is not complicated but important.

- The settings of the active project/document only: In all views, select Home > Configuration > Project Settings (or Alt/F10, H, S); or, in the *Editor* view, click the Project Settings tab above the *Translation Results* pane. The settings you make here will only be applied to that project.
 - **Note**: The Default Task Sequence (see p. 166) cannot be changed at this level; only at the project template level (including the default project template, via **File > Options**).
- The default project settings: In all views, select File > Options (or Alt/F10, F, T). The settings you make here will be applied every time you

create a project based on the default template – *but they will not affect the project you are currently working on*! They will also be part of the current user profile; cf. page 92.

 The settings of a project template: Open the Project Template Settings dialog box. (Select File > Setup > Project Templates or Alt/F10, F, U, P. The Project Templates dialog box opens; select the template in question and click Edit.)

Default level To complete the picture, here are the settings which can be made *only* at the default level, i.e. via the **Options** dialog box:



The stricken-through options can be changed both here and at other levels; cf. the image above. (Translation Quality Assessment is only available in the Professional version.) However, any changes you make of those particular options at the (**Options**) level *will only be effective in your future projects*.

All other changes you make here take effect immediately except for those where it is obvious that they can only be effective the next time you open a document or start Studio (e.g. Startup options, automatic updates).

For more on this, read Tuomas Kostiainen's blog post *Project Settings vs. File* > *Options* – *What's the difference* and Paul Filkin's blog post *Those Project Settings!*. Or maybe just settle for the gist of it, as Jerzy Czopik describes it as quoted in Paul's blog post *Tea and settings*.

Trados Studio 2024 – THE MANUAL

27 Segment handling

Segment navigation and manipulation

You can quickly get access to many commands for segment handling by right-clicking in the segment. This gives you the following options (note also the shortcuts). Which options are available depends on the situation.

Ж	Cu <u>t</u>	Ctrl+X
ß	<u>С</u> ору	Ctrl+C
Ē	<u>P</u> aste	Ctrl+V
-	QuickPlace	Ctrl+Oemcomma
>>	Auto-Insert Tags	Ctrl+Alt+Ins
	Acti <u>v</u> ate Row	Alt+Home
Â,	Confirm and Move to Next Unconfirmed Segment	Ctrl+Retur
c l	Change Segment Stat <u>u</u> s	•
æ	C <u>o</u> ncordance Search	F3
>	Copy Source to Target	Ctrl+Ins
	Clear Target Segment	Alt+Del
	<u>E</u> dit Source	Alt+F2
<>	<u>R</u> estore Tags	Ctrl+Skift+G
٩ _٢	Add New Term	Ctrl+F2
Ţ	Quick Add New Term	Ctrl+Skift+F2
÷	A <u>d</u> d Comment	
Ø.	Ed <u>i</u> t Comment	
₽	A <u>c</u> cept Change	Ctrl+Skift+F9
5	<u>R</u> eject Change	Alt+Skift+F9
\mathbf{Q}	Add comment to all filtered segments	
Y	Source Filter	
Y	Target Filter	
Y	Selection Filter	
^}+	Add bookmark	
	<u>S</u> plit Segments	Alt+Skift+T
6	<u>M</u> erge Segments	Ctrl+Alt+S
	Lock Segments	Ctrl+L

The basic editing functions familiar from Word and other Office programs have the same shortcuts in Studio; e.g. Cut/Copy/Paste, cursor movement, select/delete a word, change case: **Shift+F3** [SDLX: **Ctrl+F11**] for toggling between: all minor case, capitalization of first character, all capitals – you can also go to **Advanced > Formatting > a4**, which opens this pane:

Change Case	×					
Case Selection O lowercase O UPPERCASE						
 Title Case tOGGLE cASE 						
OK Cancel Help						

Also select text until end of paragraph/segment (use **Ctrl+Shift+Down**), select text until beginning of paragraph/segment (use **Ctrl+Shift+Up**), etc. See also the **Edit** menu and the shortcut lists in Annex A and Annex B.

Note: The default paste function means that if you paste a word which does not include leading and/or trailing spaces, you have to add those by hand as required. As of SR1, however, there is a function for "smart" cut and paste which provides automatic adjustment of that: Go to File > Options >Editor and select Smart cut and paste.

As for Cut/Copy/Paste: If you prefer the alternative standard shortcuts using the **Ctrl** and **Shift** keys, you will discover that – inexplicably – it is not possible to assign the **Shift+Insert** combination (used for Paste). There is a solution, however; see my blog post *Ctrl/Shift shortcuts for cut, copy and paste* at *tradosstudiomanual.com*.

- Copy source to target: Press Ctrl+Insert or Alt+Ins [SDLX: F4]. Any text in the target segment will be overwritten.
- Copy all sources to targets: Press Alt+Shift+Insert [SDLX: Shift+F4]. Only empty target segments are affected. Note that you can elect to have this done every time you open a document for the first time. Go to File > Options > Editor. In the right-hand pane, there is this option:

```
- Opening Files
```

Automatically copy source content to target cells when opening document

This option should be used with care, however. For instance, if you are translating a WorldServer (p. 58) document which contains already translated segments, this option will overwrite those segments with the corresponding source content.

- Clear the target segment: Press Alt+Del.
- Clear all target segments: Select all segments (see below) and press Alt+Del.
- Clear draft segments: Press Alt+Shift+Del.
- Toggle between source and target: Press F6.
- Delete to end of row: Press Ctrl+D.

• Delete to next tag: Press Ctrl+Shift+D.

- Lock segment: One segment: Press Ctrl+L. A locked segment cannot be changed in any way. (The same command unlocks a locked segment.) Several segments: Select them – see below – and press Ctrl+L. They all get the same locked/unlocked status, determined by the last selected segment: if it is unlocked, all selected segments will be locked, and vice versa. This is regardless of whatever status the individual segments have.
- Manipulate text as in MS Word: There are some Microsoft Word functions, such as highlighting, automatic correction of TWo initial capitals, Word-style Autotext, which you may miss. These and a number of other helpful functions such as the lookup of a selected term in several web sites via this option
 Look up ... in the right-click menu are included in the AppStore application Wordbird. This image gives an indication of its many additional features:

🌃 Wörd Nerd Settings - v1.6.21.33103	? ×
Enable / disable feature	
🗹 Highlighting 🖌	config
Automatically correct TWo INitial CApitals	
Lookup (web search)	config
Word-style Autotext	manage
Copy missing tags to end of segment	•
Add / remove NonXlatables	manage
Join Segment with next	config
Shrink Segment	config
Nickname	
Clickable Hyperlinks	config
	OK Cancel

After installation, its Settings and Help icons are found on the Add-Ins ribbon.

When it comes to highlighting there is also a powerful AppStore plugin called *Wordlight*. Its icon is found on the Home tab, and with it, you can:



- Select from 15 colours (the same as in Microsoft Word).
- Highlight selected text with 1 click or a single keyboard shortcut.
- Change the colour in 2 clicks.



Advanced manipulation of files and segments

This is a catch-all chapter for some AppStore applications which allows you to do useful things with files and segments but which are difficult to fit into the structure of this manual.

Xliff Previewer

The freeware application *Xliff Previewer* is related to the Bilingual Searcher (see previous page), and it is not primarily a find & replace application; its main purpose is quickly to let you preview an .xliff, .sdlxliff, .mxliff, .ttx or .tmx file – just right-click the file name in your file organizer and select **Preview with Xliff Previewer**. This is what the result may look like:

🔍 Xliff P	Q Xliff Previewer - Capybara Translator Toolkit							
	S 🖬 🖻 🕂 💇 🗙 🚺			Į				
ID	en-gb	sv-se	Comment					
0_sv-se	ARE YOU PREPARED TO MANAGE A MOBILE AND COLLABORATIVE SALES TEAM?	ÄR DU BEREDD ATT LEDA ETT SÄLJTEAM SOM JOBBAR MOBILT OCH PÅ SAMARBETSBASIS?	C	*				
1_sv-se	Evidence suggests that an increasing number of companies are expanding their commercial efforts earlier in their life cycles.	Alla tecken tyder på att allt fler företag utökar sina kommersiella insatser allt tidigare i sina livscykler.						
2_sv-se	During the expansion process, however, they face potential obstacles such as:	Men under denna expansionsprocess kan de ställas inför olika hinder, t.ex. att						
3_sv-se	 serve a dispersed customer base, 2) enable collaboration among team members and 3) manage a mobile and remote sales team. 	 betjäna en geografiskt utspridd kundbas, 2) möjliggöra samarbete mellan teammedlemmar, och 3) leda ett mobilt säljteam som ofta befinner sig långt bort. 		Ŧ				
Com	ments	•						
A:\Jobb\S	A:\Jobb\Semantix\140201 Prosales\Studio\Tm\enGB-svSE_Prosales AB_(P_4700).tmx							

However, you can also perform searches in the result by filling in the search field and selecting S (In source), T (In target), or R (Use regular expressions) and pressing (Apply). (stands for Show only comments, and stands for Clear.)

Advanced manipulation of files and segments

🕺 Bilingual Searcher - Capybara Translator Toolkit								
File(F) Action(A) View(V) About(H)								
Search settings								
Find what:	certificate	•	Fin	d All				
Replace with		•	Replace	Selected	Replace All			
Convert to	To lower case	Ŧ	Look in: 🔽	Source 🗹 Ta	arget			
Match cas	e 🔲 Match whole word 🔲 Use regular e	expressions 🔲 Search in tags						
 Xliff optic 	ons							
sdlxliff n	nxliff							
Translatio	n units to be ignored anslated Draft Translated Transl d Not Locked status updating	ation Rejected 🔲 Sign-off Rejecte	d 🔲 Transl	lation Approve	d 🔲 Signed Off			
Updat	e the segment status to: Signed Off 💌							
🔞 File fi	lter: A:\Zeitgeist\Symantec TM\Symantec.tr	nx 🕶 🖶 🗙			5			
ID	Source	✓ Target		Status				
2227_sv-se	With our new Express Renewal and AutoRedeem features, you can completely automate the time- consuming yet critical certificate renewal process	Med de nya funktionerna Express Renewal och AutoRedeem blir de tidskrävande men ytterst viktiga processen för att förnya certifika automatisk	s en t helt		^			
2231_sv-se	Discover and manage all your enterprise-wide SSL Certificates, from one central dashboard, regardless of issuing Certificate Authority.				=			
2234_sv-se	2234_sv-se Centralized SSL Discovery and Centraliserad tjänst för SSL-upptäckt och SSL-administration för alla företagets SSL-cartificator consulter of insuing							
 Translation 	n unit details							
Search results: 800 Filtered results: 800 Search time: 00:00:01.2942350 Ready								

Integrated Segment Actions

Integrated Segment Actions is an AppStore plugin which is accessed from the *Project* or *Files* view – select one or more projects or files, right-click and select **Segment Actions**. This window opens:

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Recognized tokens

"Recognized tokens" (including tags); special characters; whitespace characters

A *recognized token* – previously called "placeable" (in the Help texts they are sometimes still called that, and also "recognizers") – is "a short piece of text, enclosed in a segment, that a TM treats as a single word because it is a defined format". The following are simply inserted into the target segment just as they are, provided you have enabled the corresponding auto-substitution; see p. 299:

- Inline tags
- Acronyms
- URLs
- Alphanumeric strings
- Variables

Alphanumeric strings are any strings made up of combinations of letters, number, underscores, dashes, and full stops; e.g. NAME_4001a. They must not start or end with underscores, dashes or full stops, must not contain both dashes and full stops, and must contain at least one number and one letter. But you can handle also those alphanumeric strings which do not follow these rules by using the AppStore plugin *Regex Match AutoSuggest Provider*; see p. 313.

Note 1: The recognition of alphanumeric strings is activated by default. You can deactivate it in the **Project Settings** window under **Language Pairs** > **[the language pair in question]** > **Translation Memory and Automated Translation** > **Auto-substitution** and check **Alphanumeric strings**.

Note 2: For existing TMs you need first to enable the corresponding setting. In the *Translation Memories* view, select the TM in question and press **Alt**, **H**, **G** (or go to **Home > Tasks > Settings**, or right-click the TM name and select **Settings**). In the **Translation Memory Settings** windows which opens, select, in the right-hand pane, the **Alphanumeric strings** option. After that, you need to re-index the TM: In the same **Settings** window, select (in the left-hand pane) **Performance and Tuning** and click the **Re-index Translation Memory** button. (However, if you have many TMs where this needs to be done, it can take some time. For this reason, the RWS Community Developers have provided the very practical AppStore plugin *TM Lifting*, which sits on your desktop. You simply drag the files to be reindexed into the top half of its interface window and press the **Re-index** button. (Instead

of dragging the files, you can load all TMs which are open in the **Translation Memories** pane in the *Translation Memories* view; to do that you just select the **Load Studio TMs** checkbox at the bottom of the window.) In the bottom half you can follow the progress.

Before starting the reindexing, you should close Studio, since the changes to the TMs are normally not effected until upon restart.

For more instructions, see the *documentation*.

You can read more about this feature in Paul Filkin's blog post *The future is bright... it's not Java!*, under the heading "Automatic recognition of Alphanumeric characters".

Some may be easily "transformed" (localized) to the target segment according to specific rules. They are indicated either by being coloured **BR** or by a blue square-bracket underline **URL USB**. They, too require enabling of auto-substitution (p. 299) and are as follows:

- Dates
- Times
- Numbers (in numerals)
- Measurements

As for the localization of the tokens, again see p. 299.

Tags (containing information about formatting, structuring and placeholding) are a special case of recognized tokens in that they are not part of the textual content. They are shown as coloured fields and their handling is described on p. 292.

Inserting recognized tokens

There are several ways to insert recognized tokens (always at the place of the cursor in the target segment):

Keyboard: Press Ctrl+[comma] or Ctrl+Alt+DownArrow. (Note that the last combination – as well as the one for stepping between tokens; see below – may result instead in changing the screen. If so, you need to deactivate the Windows hotkeys: right-click anywhere on the screen, select Graphic options [or the corresponding option in your language] > Hot Keys [or Shortcuts] > Disable.) A QuickPlace list of the "candidates" in the source segment opens.

5,5
8,5
8,5
14
<n></n>
(Group) <rightwardsarrow_2192></rightwardsarrow_2192>

Note that for every option that you go to – with **DownArrow** – the affected text in the source segment will be highlighted. Select the required option and insert it by pressing **Return** or **tab**.

By pressing **Ctrl+Alt+RightArrow/LeftArrow**, you step between the recognized tokens (but not the numbers) in the source segment, forwards or backwards; each token is highlighted in turn. When you

32

Automatic handling of certain types of expressions – Auto-substitution and Auto-localization

There are certain types of expressions which are preferably handled automatically, in particular in cases where they occur often. Examples: trade names (do not translate *The Guardian* but translate "the guardian"), acronyms (do not translate), numbers (decimal separators!), dates (the many different formats are a well-known problem), measurement units and currency names and symbols (where to place them and what separators to use, if any).

These matters are handled in Studio by Auto-substitution and Autolocalization. The former means that when studio recognises a TU in a TM which is identical to the source segment in question *except* for an expression of a type mentioned above, Studio will use that TU but substitute the source expression for the one in the TU. In certain cases (e.g. acronyms) that expression will be transferred unchanged into the target segment, in other cases (e.g. a number) it will be *auto-localized* into the corresponding target language version.

In principle, this may sound simple. But, to use a Swedish expression, you may think it is uncomplicated, but wait until I have explained it.

In fact, there are indications in the Help texts of the complexity of these matters. They are handled on 16 different pages, and while the term for these types of expressions used to be "placeables" they are now called "recognized tokens" – *and* "placeables", and also "recognizers". I shall stick to the first variant (and sometimes just say "tokens").

To complicate things further, Studio uses different ways of autolocalization depending on whether it is a matter of TM matches or not, such as when there is no TM match – in which case QuickPlace suggestions are shown – and during machine translation (or, as it is called in Studio, Automatic Translation) if the segment only contains the recognizable token and there is no TM match. This is how a QuickPlace suggestion could look, based on the corresponding setting in the TM's language resources: Analysts expect 1,204.3% of imports to be affected.

The default auto-localization formats that Studio suggests during autosubstitution are based on the formats available in your TM matches or in the Windows regional settings (for more about which, see *Understanding Regional Settings* by Barry Dysert). You may want to change or edit these default formats when (in the words of the Help text)

- your source text contains non-standard formats for numbers, dates, times, measurements or currency amounts and Studio cannot correctly identify them as placeables,
- the translation units in your TM use incorrect or inconsistent formats for placeables and you do not want to use these for your new translations,
- you do not want to use the default localization formats in Quick-Place suggestions and Automated Translation results but have your own instead.

You make such changes in the language resources settings (p. 405); the context for them will be explained below.

And as you may have surmised – or indeed already know from experience – there is a large number of such settings, in several places. But in order for anything at all to happen, the corresponding auto-substitution must be enabled, so we shall start with that.

Note: If the following explanations are not sufficiently clear (or confusing...), you should read Paul Filkin's account, *Short term memories*. Or visit it anyway.

Auto-substitution

You will find the types of expressions available for auto-substitution (and thus, with some of them, also for auto-localization) in the Autosubstitution settings. As usual, where you make the settings depends on what level you are aiming at: default or the active project (cf. p. 141). Here, there is the additional option of the project template settings. Thus:

- for the default settings for the *creation of a project/opening a new document* (open the **Options** dialog box: select **File > Options** or **Alt/F10, F, T)**, or
- for the settings for the *active* project (open the Project Settings dialog box: select Project > Project Settings [or Alt/F10, H, S]), or
- for the settings for a *project template* (open the **Project Templates** dialog box select File > Setup > Project Templates (or Alt/F10, U, P) then select the desired template and click Edit).

Then select **Language Pairs** and after that select the TM for the required language combination and then **Auto-substitution** (this option is not available for *All Language Pairs*).

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AutoSuggest

AutoSuggest is a new function whereby Studio, by detecting the first few characters that you type, makes suggestions based on expressions in the selected *termbases* and in specific *AutoSuggest dictionaries* (p. 310), and on expressions that you have entered into an *AutoText list* (p. 314) for the target language in question. The symbol to the left of the suggestion indicates its source (the picture below illustrates an AutoText hit).

The more characters you type, the more specific the suggestions will be.

Finansiellt

🚎 finansiellt instrument

Make your selection with the **Up/DownArrow** and press **Enter**. If you want to close the list without using any of the suggestions, press **Right/LeftArrow**. Or just go on typing, ignoring the list.

An AutoSuggest dictionary contains words and phrases extracted from a TM.

You will find some detailed discussions of AutoSuggest sources – including the use of termbases – in Paul Filkin's blog post *The ins and outs of AutoSuggest*.

Note: A somewhat similar function is offered by the Autocompletion feature (p. 326). The difference is that not only do you have to "plan ahead" for the expressions in question, you also have to remember the abbreviations that you have programmed.

Setting up AutoSuggest

Enable AutoSuggest and select "providers" of AutoSuggest entries: Open File > Options (or Alt/F10, F, T) and select AutoSuggest in the navigation pane:

Options	- 🗆 ×
Colors Government Colors Co	Auto Suggest Image: Show the suggestions window when there are 20 image: or fewer suggestions. Show suggestions which have Image: Show suggestions which have Image: Hide suggestions which have Image: Hide suggestions which have Image: Hide suggestions which have already been used Case sensitive Sort Order Sort Order Sort by shortest suggestions first Sort by longest suggestions first Sort suggestions alphabetically Auto Suggest providers (only selected providers are used): Image: Translation Memory and Automated Translation Auto Suggest Dictionaries Image: Translation Memory and Automated Translation Image: Dict addin for translators Image: Dict a
Reset to Defaults	OK Cancel Help

The provider options **Termbases**, **AutoSuggest Dictionaries** and **AutoText** are self-explanatory. The **Translation Memory and Automated Translation** option means you can get matches from TMs, machine translation resources and concordance searches, with these symbols:

- for exact TM match
- for fuzzy TM match
- for machine translation
- at for concordance match

This is a new and very useful feature, which is described in detail by Nora Díaz in her blog post *Studio 2015: AutoSuggest Gets Even better* (with a video, too). If you want to use it, make sure that the **Editor > Automation** settings (in the **File > Options** dialog box) has **Apply best match after successful lookup** deselected (it is selected by default); also your settings of the minimum match values for TM lookup and concordance lookup (p. 258 and 263, respectively) should be set sufficiently low for hits to appear.

As for the settings of which *number of suggestions* to show and their *number of characters*, you should experiment. But you probably do not want a large number of suggestions – which might happen, even if the suggestions are based on the source context –, nor will you want very short expressions to be suggested. This *Help text* has some concrete suggestions.

- Hide suggestions which have already been used means "used before in the current segment"; i.e. the word/phrase already exists in the current target segment.
- **Case sensitive** if you uncheck this, AutoSuggest will not only find results regardless of case, it will also adapt the hits accordingly (i.e. if the term you start to type starts with a lower-case letter, then the



Auto-propagation

Auto-propagation means that the translation of a segment is copied to all other target segments with identical *source* content in the same document. It takes place when you confirm the translation. A target segment which is translated via auto-propagation will be given this status: , and the colour – which does not change if the translation is confirmed – indicates the difference from a "normal" 100% match (100%). And since auto-propagation does not require a TM, it can be used even if no TM is specified.

Settings

Open File > Options (or Alt/F10, F, T). Select Editor in the navigation tree and then Auto-Propagation. Make settings as follows (the figure shows the default settings):

General							
Enable Auto-propagation							
Minimum match value: 100 🔺							
Auto-propagate exact matches to confirmed segments							
Confirm segment after auto-propagating an exact match							
Starting Position							
Auto-propagate from: Next segment in document \sim							
Prompt User							
When auto-propagating a segment, the user will be prompted:							
○ Always							
O Conditionally when:							
Matching segment has been translated differently							
Matching segment has no translation							
Matching segment is confirmed							
Never - always auto-propagate translations without prompting user							
Translation Quality Assessment							
Assign severity of type 'Repetition' to auto-propagated TQA items							

Explanations:

- Enable/disable: Under General: Select/unselect the check-box Enable Auto-propagation.
- **Matching requirement:** Under **General:** Select a 100% minimum match value or lower (hardly advisable). Note that you do not have the choice of "context match", i.e. 101%.

Note that you can select a specific background colour for autopropagated segments; see p. 214.

- Auto-propagate exact matches to confirmed segments: If you make a change to a target segment with matching source text elsewhere in the document, the change will be propagated also to those segments which are already translated and confirmed. In my experience, this is a very useful option.
- Confirm segment after auto-propagating an exact match will probably save time. If you have set the matching requirement see above to less than 100%, any such propagated "lesser matches" will not be confirmed.
- The whole document or only "below" the current segment: Select as Starting Position either First segment or Next segment in document. (Obviously, you cannot propagate "upwards" only.)
- Prompt for confirmation: Select whether you want to be warned for every segment to which the translation or change is propagated (Always), or not at all (Never), or conditionally when the matching segment has been translated differently, and/or the matching segment has no translation, and/or the matching segment is confirmed. The latter option is of course available only when auto-propagation to confirmed segments has been selected. The warning looks like this:

Auto-propagate Confirmed Translation						
Match 1/2 : Apply the translation to segment 22?	٦					
100% Evenemangs-Detail 2						
Yes Yes to All No Cancel Help						

Note 1: Auto-propagated segments with tags missing from the target segments will get a 'missing tag' penalty.

Note 2: The Auto-propagation function can sometimes be tricky and may give unwanted results with numbers. Discussions in TW_us ers (see p. 24) indicate that some experimenting with the settings may be required to get satisfactory results. One particular problem is that when a numerical range is given using the en dash instead of the "short dash" (often called hyphen-minus), e.g. 350–500 instead of 350-500 – which is very common in many languages – the Autopropagation does not recognise this but autopropagates only the first number; also it substitutes the short dash for the en dash.

Note 3: If you use the filtering function (p. 233), it may happen that the auto-propagation function does not work properly. Therefore, it is probably safer not to combine them.

About Translation Quality Assessment, see p. 342.

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Producing new TMs from translated documents: Alignment

You can "align" the source and the target file of a translation to produce a translation memory. The alignment tool was new in Studio 2014 and replaces the old Trados WinAlign tool. It produces a set of TUs which can then be imported into a new or existing TM for use directly in Studio. There is also the option of producing an intermediate file in the new .sdlalign format for editing before import into the TM.

The alignment function supports all file formats which are supported by Studio. If necessary, you can create new file types as appropriate before starting the actual alignment process. And in general, it is not necessary that the target and source files have the same formats.

There are extensive instructions in the Help, of course (available also here: Aligning Existing Translated Files). You can align one or several file pairs, and you can do it with or without "review" of an intermediate .sdlalign file, i.e. with or without editing the resulting TU:s before they are sent to the selected TM. Or you can send them there directly, in which case no intermediate .sdlalign file is produced.

You can also open the alignment result (the .sdlalign file) for (re)editing at a later time.

Note: When later you use the aligned TUs during translation, any hits in such TUs will have a 1% penalty, so that they will never be 100%. (This can of course be changed; see p. 260 about the **Penalties** pane.) They will be signified in the **Translation Results** window with a **O** symbol, and the origin will be given as Automatically Aligned (when you point to the Status field).

There are also other ways to edit the alignment results. After they have been imported into a TM, you can edit them there in the *Translation Memory* view. You can also export the .sdlalign file into .sdlxliff format and edit that in the usual *Editor* view.

If you have a Word document which contains a table with the source text in one column and the target text in another (with one row for each pair of source and target text), it is of course quite easy to split it into two documents and then use the Alignment function. However, Roger Sjölander has written a macro which uses the table as it is and converts it into a TM file in text format. The macro and more instructions can be found in this Tradosstudiomanual blog post: Creating a TM file from a Word table with source + target.

Not surprisingly, Paul Filkin has written a blog post, *Working with Studio Alignment*, about this. It includes a 17 minutes long video tutorial! You should note, however, that while it is generally correct in describing the basic principles, it is based on an older version of the alignment function and therefore is not in agreement with all of the current workings.

A few other tips: Before alignment, open source and target documents and compare to make sure there are no amendments in the latter which will throw the whole thing out of kilt. Remove all images and formatting (if you want to be really certain of getting rid of possibly disturbing elements, save both files in .txt format).

Alignment with or without review

By default every alignment ends with the resulting .sdlalign file being

- saved with the name of [name of source file]_[name of target file].sdlalign (however, sometimes the default name, inexplicably, is just [name of source file].sdlalign); you can of course assign another name,
- saved in %UserProfile%/My Document/Studio 2015/Alignment Results, but you can change that address at the start of the alignment process (see below),
- opened in the Alignment view.

Note: Each TU generated from the alignment will have three custom fields (about fields, see p. 395): **Quality, Source File** and **Target File**. About Quality, see p. 430.

Alignment with review

If you have only one file pair to align, the Align Single File Pair is slightly quicker to set up than the alternative Align Multiple Files, which can of course be used also for the alignment of a single pair.

One file pair • Align Single File Pair: In any view, press Ctrl+Shift+M (the corresponding button) is found on the Home tab in the Welcome view, the *Translation Memories* view and the *Alignment* view). The Align Documents wizard starts with the Select a translation memory and the documents to align dialog box.



The Translation Memories view

Ribbons

The **Home** and **View** ribbons are – as always – specific (some of the options are not visible until you have opened a TM):

File	Home	View	Add-Ins	Help											
Proje Settir Configu	ect ngs ration	Cut Copy Paste Clipboard	Open T	New Vew	Import Tasks	Export	I∰ Bati I∰ Bati I∰ Seti	ch Edit ch Delete tings S	Migrat to Cloud Cloud Reso	e I▼ D burces	Align ocuments *	Create AutoSugge Dictionary Tools	est First Page	Previous Page Naviga	Next Page tion
-						-						?	Tell me wh	at you w	ant to de
Lis N Se Pi	lext La	TUs per st Page: ge	r Page: 50	0 out c	of 36	Ţ.	erform Search	The Sav	e 🏹 Reve I 🔒 Impo ete 🔒 Expo	rt to Saved rt rt	Commit Changes	Image: Apple of the second	for Deletion TU Changes	🧒 Fi द्वि Re	nd 🔻 eplace
vigatio	n		Pagir	nation					Filters			Save		Edi	ting
File	File Home View Add-Ins Help														
🛧 Welco	me 🖹 Fil	es 🛛 🔋 Tran	slation Memo	ories 🛛 🗿	User Int	erface La	nguage	👳 Full Scr	een	Reset W	ndow Layout	Useful Tips	🔶 No Tag Te	xt	
🗏 Manager 📲 Reports 🛞 Alignment			3	🕽 Color Scheme 🔹 🛛 🔒 Switch te		to Secure Mode			ळ Search Details 🛛 😵 Tag Id						
🖨 Projec	ts 🥒 Ed	itor		¢	Refresh	View		器 Ribbon	Customization			Field Values	¶ Show Wh	tespace Ch	aracters
		Navigation						User I	nterface			Information	C	ptions	

Description

The *Translation Memories* view is where you edit the TUs stored in your TMs; i.e. change texts, formatting, field values, etc. – in fact much like you work with the segments when translating; one difference being that you can also edit the source segments; another that you also have field values to manipulate (if you have defined custom fields). The view typically looks like this (as usual, you can customize it by moving any

pane which has a symbol in its title list; see p. 44). (Note that the Field Values and System Fields pane is not shown until you click the vertical **Field Values** tab far right in the view, or the corresponding button: **View > Information >** Field Values.)



Navigation pane	e Menus and	d groups Sea	rch Details pane
Project Settings Configuration	dd-ins Help Import Import	< Previous Page TUs per Page: 50 st Next Page Page: 2 out of 22 y Last Page Page: 2 out of 22 Navigation Pagination Search	Allme what you want to do ↓
Iranslation wem ← Iranslation Memvites J. Semingsmire=US_en-US Samlingsmire=US_en-US Language Resource Templates	Search Edula Upgrade Translation Memories TM Filter: <no filter=""> Filter Name coo filter> Source Test Target Test Search Type Search Type Case sensitive By Perform Search Up regular expressions</no>	NOT Condition Use parentheses in this filter Add	4 2 AND/CR
	Semlingsminne-US_en-US_sv-SE [en-US-sv-SE] Sanlingsminne-US_en-US_sv-SE 12.01 Säljaren beviljat härmed KUNDENS grupp, med reservation för angivva nilkon, förutsättningar och begränsningar, rättigheter och licens att använda de licensierade datorporgarmen och all tilbitörande dokumentation. Rättigheterna och licensen omfattar hela väriden, är utan undantag, oderkrällenga och utan tidsbegränsning och är icke överförbara förutom vad som tillåts enligt Avsnitt 15. [Ge rättigheter som har beviljatS] KUND-gruppen och kompenserar KUND-gruppen samt häller denna skadeslös 20. vad galler varje kostnad, utläga, kava, skador och avgifter (inklusive lagstadgade avgifter på basis av en jurist och dennes egna kundunefang) som kna uppstå på grund av brott mot denna överenskommelse. 33. Avsnitt 14 – Varumärken och agnderättsuppgifter 14.01 Säljaren förbehäller sig uttryckligen rätten till hans enga varunarm, lögötyper, varumärken, andra	SE anytimeverse [sv-SE-ser-US] 12.01 The Vendor hereby grants to the CUSTOMER Group, subject to the terms, conditions and limitations hereof, a worldwide, non-exclusive, irrevocable, perpetual right and licence, which shall be non-transferable except as permitted pursuant to Section 16, to use the Licensed Computer Programs and all related documentation provided to the CUSTOMER Group herein, and indemnifies and holds the CUSTOMER Group herein, and indemnifies to the some trace of this covenant. Section 14 – Trade-Marks and Proprietary Notices 14.01 The Vendor expressly reserves all rights to its own trade-names, logos, trade-marks, other identifying symbols an all of its proprietary rights in the product packaging or labelling	V X Field Values 0 Cuton Fields Field Value Field Value - Application Betecking - Kind - - ProjectName - - Productline - - ProjectName - - Contrat - - Deliverable - - System Fields - - Field - Value
Wekome Projects Files Reports Chitor Translation Memories	produktförpackningar eller märkning av alla licensierade datorprogram. KUND-gruppen ska inte förvärva någon rättighet, ägandræft eller intresse i eller till nögt sådant varunamn, logotyper, varumärken eller andra identifferingssymboler som tilhör säljaren. (a) Kompensera och hålla KUNDEN och dess ofektförer, tijanstemän, anställda och ombud skadeslösa ofrände allt förfaranden; produktionen för Komenendina tiltoride segunder som tiltör säljaren.	of any Licensed Computer Programs. The CUSTOMER Group shall not acquire any right, title or interest in or to any such trade-name, logo, trade-mark, or othe identifying symbols of the Vendor. 20 01 Notwithstanding any other provision of this Agreement, the Vendor shall: (a) indemnify and save harmless CUSTOMER and its directors, officers, servants and agents from and against any and all liabilities, claims, suits, actions or other proceedings; Costan 31.	Ar Created by Created on 2016-04-11 16:51:34 Document atructure Last modifies by Matadator/Mats Last modifies of 2016-04-11 16:57:44 Last used by Matadator/Mats Last used pi 2016-04-11 16:57:44 Usage count 0
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TM side-by-side editor

Field Values and System Fields pane

- **Custom Fields** (in the *Field Values* pane) are fields which are not standard (system) fields but have been added by a user.
- **System Fields** are automatically generated, e.g. creation and modification dates (p. 395).

 $\widehat{}$

If you have a .tmx file that you need to edit, there is now an AppStore application, *File type definition for TMX*, which makes it possible for you to open it as a translatable file without converting it into an .sdltm.

- **Close a TM**: As usual, click the × in top right hand corner of the Editor pane. If you have made any (pending) changes (see p. 444), you will be asked whether to commit them or discard them.
- **Remove a TM**: In the navigation pane, right-click the TM to be removed and select **Remove From List**.

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MultiTerm and termbases

The use of MultiTerm is integrated in the use of Studio, where you can search for, edit and create termbase entries. For more radical termbase management – such as advanced searches, and the creation of new termbases – you have to start and use MultiTerm itself. Here I will just cover the basic uses plus the basic settings and the shortcuts (see Annexes N–R). As with Studio, you may find that it pays to study them in order to get a view of the functions available. There is an interesting blog post by Paul Filkin, *Is MultiTerm really that hard to learn?* in his *multifarious* blog. And another one, *Multitudinous terminology!*, where he explains the reasons for the complexities of this application.

Studio 2024 is compatible with termbases created in MultiTerm 2014 and later. Furthermore, you can connect to server-based termbases in Trados GroupShare 2015 and later.

MultiTerm 2024 runs alongside any version of MultiTerm 2022. To access .tmw files you need the *Trados Compatibility and Migration Power Pack*. MultiTerm 2024 supports termbases created in MultiTerm 2009, 2011, 2014, 2015, 2017 and 2019 are completely compatible with MultiTerm 2022 termbases.

An interesting addition to the MultiTerm termbase function is the possibility to use simple Excel glossaries (with up to three columns) directly in Studio, i.e. accessible via Studios interface. This is possible with the AppStore plug-in TermExcelerator; see below on p. 488.

Note: There is a standalone AppStore application, *Tb-Scout*, which allows you to make searches in various ways – i.a. for duplicate entries – which is not possible in MultiTerm (or in the Studio interface) and which may be useful in situations when you need to look up relevant termbase entries without opening MultiTerm. See p. 490.

The basic settings

The basic settings available via File > Options (or Alt/F10, F, T) are quite few and easily illustrated by screenshots:

 Meyboard Shortcuts Automatic Updates MultiTerm Connection User Interface Search History 	Startup C Automatically restore the previous session Prompt to restore the previous session O not restore the previous session					
User Interface Background color for terms that do not match the selected filter: Always display synonyms in original order (do not resort source terms in entry) Hitlist Settings						
Search Maximum number of hits : 25 **						
Preserve creation information when adding a copy of an entry						

The MultiTerm window

The ribbons can be customised in the same way as in Studio (see p. 37).

The Terms view <u>– ribbons</u>

File	e I	Home	View	Add-Ins Help								
記 福 C	Create Te Close Te	ermbase ermbase		English	Search Search Mierarchica	∎ Mode ▼ d		(No filte	r) I Filter Mode	•		X
7	Delete Te	ermbase	Open Termbase	Swedish	🔹 🚳 Normal Sea	arch • 4	Advanced Search 🔻	🐁 Requ	uire Target Term	,	Add Ec	^{iit}
	Add Ed	Calit Save	Delete	Clone To Close Current Tab To Merge To Close All Tabs To Cancel & Cut To Editing	Copy Paste Copy Field Content	Batch Edit Batch Delete Tasks	(No input model)	- Fl	ags layout	. ↑ ₹ ↓	K F	E G
	File Home View Add-Ins Help											
			≣ ⊺ [6] ⊺	Terms Termbase Management	Oser Interfaction Oser Scheme Oser Scheme	e Language 🔄 e 🔻 🛛 @	별 Full Screen 이 Ribbon Custor	nization	ABC Browse 1≣ Hitlist) (
				Navigation	🏟 Refresh View	User Interfa	Reset Window	Layout	Termbases Information	0	Jut Zoom	In

MT basics

There are a large number of optional MT resources, and they are proliferating as we speak. The main ones are described in the next chapter.

The information on the cloud-based resources (the Studio Cloud Capabilities) is presented in chapters of their own – the termbase functions are covered in chapter 54, and how to translate in the cloud in Part 9.

The use of any MT services is recorded in the .sdlxliff bilingual file during translation. Segments where MT is used are indicated with the **NMT** (for Neural Machine Translation – see below – which all MT now is) icon in the status column, but you should note that this icon is also used to indicate a translation based on an existing TU where some parts (such as dates) have been auto-substituted (see p. 299).

And don't forget: If you use MT, you can set the AutoSuggest function (p. 307) so that it presents you with any fragment (sub-segment) hits it finds in the MT provider's data; just select the **Translation Memory** and Automated Translation option.

An interesting overview of the situation in 2022 – still pretty much upto-date, even though AI is not mentioned – with regard to how translators view, and work with, MT is given by Michael Farrell in his article *Do translators use machine translation and if so, how? Results of a survey held among professional translators.* And the same expert has written a very useful handbook for translators using MT, *A guide to machine translation for today's professional translator*; well worth its price. Another report worth studying is Trados' own *Translation Technology Insights 2023*, "exploring the role of technology within the translation industry and how it might shape the future of the industry."

Furthermore, Paul Filkin, in his *multifarious* blog, gives a lot of useful advice and suggestions about the uses of machine translation in the post *There's more than one way to skin a CAT*.

There are of course any number of interesting web sites for discussions of MT; some of my favourites are *eMpTy Pages*, *RWS' own Neural MT Weekly* and *SLATOR* (with an excellent newsletter).

General discussions

Confidentiality

The use of an "outside" MT provider – such as Google Cloud Translation Provider, MyMemory, Microsoft Translator Provider or similar online translation services – may violate the non-disclosure agreement (if any) that you have with your client. However, the privacy declaration that they make, and that I refer to in the respective presentation here, may be enough for most confidentiality requirements. I have written an expose on this topic, discussing mainly the confidentiality/privacy of the various paid services on offer. Furthermore, if you do jobs for countries in the European Union, and they contain any kind of personal data, you have to take into account EU's new *General Data Protection Regulation*, GDPR.

RWS certifies that they do not make public any material they receive/send, nor can it be retrieved without their knowledge. As for the cloud-based resources and Language Weaver Provider, no target text is ever sent back from you, and the source text is only held in memory long enough for a translation to be provided; then it is discarded. (*RWS Language Cloud Privacy Policy:* "To provide the services ordered: RWS represents that during the machine translation process none of the source material will be needed, stored or used in RWS's translation engines, except for term dictionaries, which will be stored securely.")

Regardless of what security is promised by the provider of the machine translation, it does not change the fact that whatever you send or receive via the internet may be compromised during that process.

One method of improving the confidentiality is to pre-edit the text sent for translation, and such a feature is built-in in a few of the MT plugins mentioned below. A more comprehensive way of protecting data during translation – whether MT is used or not – is offered by the very impressive AppStore plugin *Trados Data Protection Suite*. Using plain text or regular expressions you can convert sensitive data (which could for instance mean data – such as email addresses – which must not by mistake be changed when transferred to the target segments) into tags before the translation starts (this is sometimes called "redaction"). During and after the translation, those segments thus anonymised are stored in your TM. When everything is finalised, you "unprotect" your target files before sending them to the client. The respective commands are found on the Batch Tasks list, and right-clicking a project gives access to Project Anonymizer Help. But don't miss reading the instructions in the *documentation*.

Should you feel the need for anonymizing a TM or SDLXLIFF *after* translation, there are three AppStore plugins for that: the *Trados Batch Anonymizer*, *TM Anonymizer* and *SDLXLIFF Anonymizer* (both from Localix.biz); see p. 512.

It may help you to abide by the GDPR requirements if you anonymise the TU system field data, such as your name (Created by) and even the Windows domain you were logged into when translating the segment. Such anonymization functions are offered by the AppStore plugin *Trados Batch Anonymizer*, which allows you to anonymise usernames and related data, TMs, and also the evidence of the use of machine translation, all in one click. You can read about it in the *documentation* and in particular in Paul Filkin's blog post *Badass*....

There are other, similar plugins, which however do not allow you to "anonymize" the use of MT. Other than that, I have not compared them in depth. *TM Anonymizer*, which is placed on the *View* navigation field after installation. Using the app for one file at a time is free; for multiple files (in one go) you need to buy a license.

Enter the values that you want to apply for all TUs in the TM. Leaving a field empty will keep its existing value in place:							
Created by:		Created on:		Translation Origin:			
Last modified by:		Last modified on:		Reset usage count to 0			
Last used by:		Last used on:		Prepare anonymized SDLTMs for Fragment Matching			
Save Settings			Apply current date and time	License key: Apply key			

And from the same developer as TM Anonymizer comes the AppStore plugin *SDLXLIFF Anonymizer*, providing the same service for .sdlxliff files:

For each system field	select how to anonymize its content, then click Go:
Translation origin:	Leave unchanged 🗸
Origin system:	Leave unchanged Anonymize
Created by:	Leave unchanged \sim
Modified by:	Leave unchanged \checkmark

Again, for multiple files in one go you need to buy a license.

Paul Filkin has written about the matter of data protection and confidentiality in his blog post *Data Protection*, where he also mentions the three applications above as well as SDLTmConvert (see also p. 399).

Neural machine translation

Up until the arrival of ChatGPT and other so-calles large language models, there was a lot of talk (and a lot of hype) about Neural Machine Translation (NMT) as opposed to the previous Rule-based (RBMT) and Statistical (SMT), or its subcategory Phrase-Based (statistical) machine translation (PBMT). And the fact is that despite all the brouhaha over GPT and Large Language Models, it is still (2025) NMT which dominates MT. This is not the place to discuss such more theoretical aspects, but since several applications offer the choice between NMT and SMT (or PBMT) as a first lookup instance, I think the following reflection by Jost Zetzsche (in his *Tool Box Journal*, issue 278, September 2017) is still very much worth considering:

"I have long maintained that the most effective way of using MT for the majority of applicable projects is to use it as a repository for fragments rather than suggestions for whole segments that can and need to be edited. Especially in the statistical phrase-based machine translation scenario, the individual fragments or phrases are actually made up of translations that you and I have delivered over the years. They might be wrongly chosen by the machine translation program for the purpose of the current translation, but if they fit, they fit -- and potentially save you from a lot of typing.

"Neural machine translation suggestions overall tend to read a lot better than phrase-based suggestions, but the way they were generated is different. They did not necessarily use actual phrases that were professionally translated, they just learned from those and generated their own fragments according to those patterns. Fragments coming from

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MT providers

This chapter contains descriptions of MT providers which can be used from within Studio. Two of them are provided by RWS, one of which is built-in and one which requires an AppStore plugin.

There is a very large number of providers which can be accessed via AppStore plugins – either directly via the plugin, or via the plugin as an intermediary. A few of them are described in the following; I have selected some which I find reasonably priced (note that some are classified as Paid and others as Free; "Free" means that the *app* is free – which is mostly the case also with the "paid" apps – but almost always you have to pay for the actual MT service), and which are general enough to be useful for most freelancers. Obviously I have missed many services which fulfil both criteria, and I am grateful for any suggestions.

Note that you can only use the MT providers in Studio locally, not in the Online Editor (except when they are available in the form of addons; see p. 545). But you can set up a local project with a number of MT providers and, if you need, migrate it to the cloud. Then, when you work on it locally, you can use your selected MT providers (and local TMs) – you can, for instance, pre-translate using MT, and then whenever you like go to the Online Editor and continue to work there. And go back and forth between Studio and Online as you find suitable.

Note: In this chapter (and in some other places), you will find the terms "translation engine" and "translation model" occasionally used somewhat confusingly. It seems that "model" is the translation provider at the bottom, as it were; e.g. in the form of add-ons (p. XX) or the MT/AI providers referenced below. (This, then, would be the same concept as "models" in large language models.) A "translation engine", on the other hand, is defined by yourself and can include one or more models as well as TMs and termbases.

Connecting to a built-in MT provider: Cloud-based resources

To connect to a built-in MT provider, you need first to add a connection to the server in question.

- For the default project settings: Open the Options dialog box by selecting File > Options (or Alt/F10, F, T).
- For the settings of the active project/document: Open the Project Settings dialog box by selecting Home > Project > Project Settings (or Alt/F10, H, S1).
- For the settings of a project template: Open the Project Template Settings dialog box. (Select File > Setup > Project Templates [or Alt/F10,

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F, **U**, **P**[. The **Project Templates** dialog box opens; select the template in question and click **Edit**.)

In the dialog box that you open, you will add the server either under **All Language Pairs** (in the navigation pane) or under a specific language pair (e.g. if you want to use different servers for different language pairs).

Click the **Use** button **I** Use... in the right-hand pane and select an option. The built-in options for machine translation (MT) – also called, in the RWS documentation, "automated translation" – in Studio are these two:

- Cloud-based resources (see below)
- Language Weaver Provider
- OpenAl provider for Trados

The second option opens a dialog for you to choose between either *Language Weaver Cloud* or *Language Weaver Edge*; the latter is mainly intended for corporations and is a paid resource which requires specific accounts.

The third option makes it possible to use AI translation services in the form of OpenAI (various GPT models) or AzureOpenAI (also GPT); more AI services are envisaged. See p. 545.

With Cloud-based resources and Language Weaver Provider you can use, from within Studio, some of the cloud-based MT resources offered by RWS. This is different from using the Cloud Capabilites (p. 542) for working with projects in the cloud, whether from within Studio or using the online editor.

All features to do with Language Weaver are described on p. 602 ff and therefore not detailed in the following.

		When you select Cloud-based resource	s , this dialog o	pens:		
O Cloud	I-based Resources			_		×
Select b Transla Select y	bud - ba etween translation er lation Engines stion Engines vour translation engi	ased Resources ngines or machine translation Translation Engines Machine Translation ine or create a new one.	ß			
	Name					
۲	AD			View de	tails	
0	Test en-sv			View de	tails	
Ski	p translation lookup	for draft or translated segments.				
He	elp			Save	Cance	el

Settings in Cloud-based resources

56 Trados Studio Cloud Capabilities

RWS, the owner of Trados, provides a host of translation services on their Language Cloud platform. Thus the Cloud Capabilities (CC) that are included in Studio are in fact aimed at a much larger audience than the Studio user, which partly explains the differences in concepts and methods between what we are used to in Studio and what we encounter in the CC.

Using the Studio Cloud Capabilities (in some places called the Freelance Cloud Capabilities) means that you work with projects which are handled completely online, using your browser – the Online Editor. You can access your project from wherever you are and from any device (including Mac computers and smart phones). And as you work, all changes are stored in RWS's secure cloud system.

However, you can also work with the same project in your locally installed Studio. You can switch between the two editors for one and the same online project. Whenever you make such a switch, the target file will be updated with the changes made in the previous place. (But note that if you make changes to the termbases, you still have to arrange that "synchronisation" yourself.)

Both methods have their advantages. In the cloud, your project is continually stored in a safe way, you can work on any device wherever you are and regardless of operating system, and you can share the work with others. Also, at least RWS believes that working in the cloud will be, to a large extent, the future of the translation industry. This means that the development of Trados (i.e. Studio/CC) is more and more geared towards developing the online features; something that is evident already in the 2024 version of Trados.

Locally, you have access to any of your TMs and termbases as you please (with the possibility of easily changing the project setup), you can use PerfectMatch plus any one(s) of the many MT providers offered via the apps in the AppStore. (The Cloud Capabilities also offer MT, but only some half-dozen providers.)

The benefits are *described more in detail here*.

And if you want to keep track of the continuing development of the online features, *these Release Notes* are updated as the changes are made.

About this chapter

The purpose of this chapter is to provide the administration information which you need to be familiar with in order to handle the CC resources for Studio projects in the cloud. The setting up and management of cloud projects and working with the online editor are covered in chapters 59 and 60, respectively.

Users' reactions

Experienced user Emma Goldsmith describes some other interesting features which may add to the attraction:

- Optional horizontal source-target display, practical when revising, to easily spot mistranslations and omissions;
- Find and Replace panel (called Navigation, mirroring MS Word terminology and display) with a visual display far superior to Studio's Find and Replace box;
- QA with filtering by error type;
- Lookups filtered by blur or hide mismatches fuzzy hits adapt as you type into the target segment or are hidden altogether;
- Target file previews for a wide range of file types, tucked neatly beside or below the translation pane;
- Light-on-dark option, a welcome novelty for translators who like night themes. (This option is now also available in the Studio editor.)

Meanwhile, here are some good sources of information if you decide to try it out (and why not; it is after all part of your Studio purchase). While not completely up to date, they give a good general idea of the workings of the new facilities. (Note that the designation Trados Live has now been replaced with Trados Cloud or Studio Cloud Capabilities, depending on where you look.)

- Nora Díaz' excellent starter SDL Trados Live: A New Way of Working!...
- ...as well as her video Why I work in the cloud;
- The 12 minute video *Getting started with cloud capabilities* (also reached via the link in the *Welcome* view under *Working with Cloud Projects*).

Documentation

There is ample documentation in the form of Help texts. As I have said before, parts of the information are duplicated in the Cloud Capabilities and the Studio documentation (see below). In some cases there are differences, and then you should stick to the former.

• General information on the work with cloud projects: See the section *Welcome to the Trados Studio cloud capabilities documentation*.

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Creating a cloud project

This chapter is only about the project creation process. Project management is a much more comprehensive topic and is handled in the next chapter.

There are three ways to create a cloud project:

- From a browser
- From Studio
- Migrating a local (Studio) project to the cloud

Note that when you create a project from Studio, you cannot create project resources nor configure project settings; see the previous chapter on how to make the necessary preparations.

Creating a cloud project from a browser

Extensive instructions on this topic is provided in the Help documentation *Creating projects from Trados Studio cloud capabilities*. For the time being, I shall restrict myself to the basic functions while pointing out more specific features and giving references to the corresponding help texts.

- Log in to your Cloud Capabilities account either via Studio as described on p. 544 or *directly from your browser*.
- Select **Projects** on the menu and click **+ New Project**. The **General** page opens:

	New Project	×
0 General	Translation Engine	Settings
Name * Enter a project name This field is required Description Enter a meaningful description for this project	Add more files	Search O files Q
Location * Select a location Project Template Select from project templates Source Language * Source Language		
Target Languages * 0/3 selected Clear all Select target languages ↓ Due * 08 Aug 2023 11:00 ↓	Drag your files or i	prowse
Select a file type configuration ♦		

You must fill in project *Name*, *Due* date, and *Location* (as for the latter, see p. 558). Also *Project Template*, *Source* and *Target Languages*, plus *File Type Configuration*. Options for Project Template and File Type Configuration are provided via your selection of Location. (You can add more languages than those provided by the project template.) If you only have one project template defined, it will be selected automatically. Note that you cannot here create new locations, project templates or file type configurations; they must have been defined in advance. See chapter 57.

Then add your project files. (You can create the project without adding files, but you cannot then start it. However, you can add files at any time.) The source file may consist of a project package (an .sdlppx file), whereby its contents will be extracted automatically. You can add .sdlxliff files if they are created in Studio 2021 or later, and their file type settings must be identical in Studio and in the cloud environment.

Once you have added your files, this is what you see (the default view):

Ad	ld more files 🔅 Change usa	ge (1) 💌 🛍 Remove (1)		Search 1 file	Q 🗏 🗄 🖌
	NAME ^	PATH	ТҮРЕ	USAGE	STATUS
C	DLAN-#2126916-v1 - 21CF -	Template Data Processing Agre	doc	Translatable	• •

(The Advanced view with is for multi-source project templates.)

Note that you can edit USAGE by pointing to it and selecting the pen icon. If you need to change the usage for a file or remove it, select it: then buttons for **Change usage** and **Remove** will appear.

• Once you are done, click Next. The Translation Engine window opens:

General	⊘ Translation Engine			Settings	
Translation Engine * ensy					
Language Processing Rules * Default language processing rule					
Languages					
SOURCE LANGUAGE	TARGET LANGUAGES				
🗱 English (United Kingdom)	=				
Translation Memories					
NAME	LANGUAGES	PENALTY	LOOKUP	CONCORDA	UPDATE
Golvvärme	怒 • 篇	0			
				+ A	dd Translation Memory
🏟 Machine Translation					
				+ Add Mac	hine Translation Model
👿 Termbases					
					+ Add Termbases

Here you can select TM(s), Machine Translation Model(s) (see p. 552), and termbase(s). You can also delete existing ones and/or create new ones.

When you are done, click **Create & Start**. The new project will be entered in the *Projects* view:

4	Tra	ad	OS Dashi	board Inbox	Projects Reso	urces Customer	s Terminology				0 Q 4. 😣
≫ Filte		C	D Open	🛱 Delete (0)	✓ Complete (0)	🗲 Set Project	back to In Progress	O Start p	project	Search 3 projects	Q + New Project
•			NAME	SHORT	LANGUAGES	PROGRESS	OVERDUE	ERRORS	DUE	STATUS	LOCATION
			fklj	2	≋ ▶ 🖿	0%	0	0	12 Jul 2023 1	2:15 NEW	Customers
			tut	1	器 ▶ 🖿	0%	0	0	12 Jul 2023 1	1:30 NEW	Customers
			Project 3		≋ ▶ 🖿	73%	2	0	14 Dec 2022	18:00 IN PROGRESS	Root

You will be notified of its creation via email and in the Notifications panel in Studio. But even after that, a final act of creation remains:

• On the top menu, select **Inbox** and then click **Refresh**. A view like this opens:

59 Cloud project management

The management of cloud projects is handled in some 40 windows in your online Trados account. This chapter is an attempt at presenting the various management actions in a systematic way (which is a huge task, so don't expect perfection.)

Projects overview; the Dashboard

Here is the starting page, the Dashboard (first of several; see below), which gives an overview of the general work situation:

- The number of projects created, by month and year
- The amount of work processed (number of words)
- Currently active projects
- Currently active "tasks" (see below)

Plus one button for adding customers and one for starting a 10 minutes' video which gives a speed introduction to the Cloud Capabilities.

Trados Dashiboard Inbox Projects Resources Customers	Terminology	0 9 A 🖷
C Refresh		
Projects Created	Projects	
12	PROJECT	PROGRESS DUE BY V LOCATION
10 10	Plus	75%) 27 Jul 2023 14:15 Customers
	Ännu ett	75% 26 Jul 2023 00:15 Comprendo
8	Extra test	75% 25 Jul 2023 14:15 Customers
6	Test2	75% 21 Jul 2023 14:45 Customers
	Nytt test	75%) 21 Jul 2023 14:45 Root
4	Nytt	75% 17 Jul 2023 20:00 Root
2	fkij	75% 12 Jul 2023 12:15 Customers
	tut	75% 12 Jul 2023 11:30 Customers
Jui 23		Showing 10 out of 11 projects
Words Processed	My Tasks	
12K	TASK DESCRIPTION TASK	TYPE DUE V LANGUAGES PROJECT
10K	SQ610_Fullmanual_V0_ENG Trans	lation 14 Dec 2022 18:00 🗱 🖬 Project 3
8K	SQ610RF_Fullmanual_V0_EN Trans	lation 14 Dec 2022 18:00 🌃 🕨 🏧 Project 3
84	English_(United_Kingdom)_[E Trans	lation 07 Jul 2023 20:00 🚳 🕨 📰 nytt projekt
6K	settlement.pdf Trans	lation 11 Jul 2023 18:00 💶 🖬 Avtal
	settlement.docx Trans	lation 11 Jul 2023 18:00 = Avtal
41	English_(United_Kingdom)_[E Trans	lation 12 Jul 2023 11:30 🗱 🕨 📰 tut
2K	English_(United_Kingdom)_[E Trans	lation 12 Jul 2023 12:15 🗱 🕨 🧱 fidj
	BrooksThe Art of Thinking We Trans	ilation 17 Jul 2023 20:00 💶 🕨 Nytt
Jul 23		Showing 10 out of 13 tasks
✓ Completed Tours		
Add Customers	Get Started	
	Week the close to an ended with Tester Use	
We recommend that you first add customers to your account so that you can organize your resources and projects more effectively	Watch this video to get started with Trados Live	
A44	Street	
Hada	Start	

There is another view available which gives much more detailed information on the projects. On the Dashboard, select **Projects** on the main menu. Below is a sample of the result. (The "75% – or 73% – PRO-GRESS" refers to the number of workflow tasks performed, not how much has been translated; this is yet another aspect of the online work which is geared towards large-scale operators, not freelance translators.)

4	Trados Dashboard	Inbox Projects Resources	Customers Terminology							9 0 ▲ ⊛
» Filt	C Refresh 🕞 Open		0)	Progress O St	art project			Search 11 projects	٩	+ New Project
•	□ NAME	SHORT ID DESCRI	PTION PROJECT TEMPLATE	LANGUAGES	PROGRESS	OVERDUE	ERRO	DUE	STATUS	LOCATION
	Plus	10	Default Project Templ	11 + 12	75%	1	0	27 Jul 2023 14:15	IN PROGRESS	Customers
	🗆 Ännu ett	9	Default Project Templ	11 + 12	75%	1	0	26 Jul 2023 00:15	IN PROGRESS	Comprendo
	Extra test	8	Default Project Templ	11 + 12	75%	1	0	25 Jul 2023 14:15	IN PROGRESS	Customers
	Nytt	7	Default Project Templ	22 + 22	75%	1	0	17 Jul 2023 20:00	IN PROGRESS	Root
	Test2	6	Default Project Templ		75%	1	0	21 Jul 2023 14:45	IN PROGRESS	Customers
	Nytt test	5	Default Project Templ	** • **	75%	1	0	21 Jul 2023 14:45	IN PROGRESS	Root
	Avtal	4		** • **	73%	2	0	11 Jul 2023 18:00	IN PROGRESS	Comprendo
	nytt projekt	3	Golvvärme	88 Þ 🔚	75%	1	0	07 Jul 2023 20:00	IN PROGRESS	Root
	🗖 fklj	2		sa > =	75%	1	0	12 Jul 2023 12:15	IN PROGRESS	Customers
	🗆 tut	1 projekt	Golvvärme	SS > 1	75%	1	0	12 Jul 2023 11:30	IN PROGRESS	Customers
	Project 3		Golvvärme	se > ∎	73%)	2	0	14 Dec 2022 18:00	IN PROGRESS	Root

A few notes:

• Once you have opened the view of a specific project from the Dashboard (as described below), the way to open this particular view is to click **Projects** on the main menu in that specific view.

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The Online Editor

Keyboard shortcuts

Before you start working in the online editor, it may be useful to take a look at the list of shortcuts – which in the more common cases are the same as in Studio, but not always. (Some features in the one do not figure in the other, and the online list is much shorter.) In Annex A–D I have given the font colour green to those shortcuts which are the same in both.

There is no function in the online editor for listing the shortcuts, similar to in Studio. For online work, the *list of shortcuts is here*.

Opening a cloud project in the Online Editor

• Log in to your Cloud Capabilities account – either via Studio as described on p. 544 or *directly from your browser*. You arrive at the **Dashboard** (normally your **Projects Created** and **Words Processed** diagrams will look different from this view):

Trados Dashboard Inbox Projects Resources Customers	Terminology		🗼 🛛 🖶 `
× Add Customers We recommend that you first add customers to your account so that you can organize your resources and projects more effectively Add	× Get Started atch this video to get started with Trados Cloud platform Start		
⊖ Refresh			
Projects Created	Projects		
6	PROJECT	PROGRESS PROJECT DUE DA1_LOCATION	
5	Text	75%) 21 Nov 2024 Prov	
4	Flera filer	87% 07 Aug 2023 a	
	Plus	88% 27 Jul 2023 1 Customers	
3	Ännu ett	88% 26 Jul 2023 0 Comprendo	
2	Extra test	88% 25 Jul 2023 1 Customers	
1	Test2	88% 21 Jul 2023 1 Customers	I
1	Nytt test	21 Jul 2023 1 Root	
0Nov 24	Nytt.	Showing 10 out of 13 projects	
107.24			
Words Processed	My Tasks		
1.2K	TASK DESCRIPTIO	ON TASK TYPE TASK DUE DATE ^ LANGUAGES	PROJECT
1K	BrooksThe Econo	omy I Translation 21 Nov 2024 19:00 🗰 🕨 🏣	Text
823			
600			
400			
200			
200			
0 Nov 24		Showing 1 out of 1 tasks	

From here on, there are many ways to open your file. However, the following is the most standard one.

Select (click on) the project you are going to work on. The **Projects > Dashboard** view opens, looking something like this (the "75% PRO-GRESS" refers to the number of workflow tasks performed, not how much has been translated):

Files Task History Settings Note Stages Reports Dashboard Ø C ✓ Details ID 673cb2b39f4e14020d1bbd7a Statistics Short ID 12 Due 21 Nov 2024 19:00 WORDS CHARACTERS SEGMENTS түре 19 Nov 2024 16:45 Created Created by Mats Linder 823 4 6 2 5 54 Not Translated Files 1 Draft 0 0 0 823 Words /Root/Customers/Prov 0 0 Location Locked 0 0 0 0 Translated 0 0 Translation Rejected 0 ¢ > Languages 📷 🕨 🏣 Translation Approved 0 0 0 Sign-off Rejected 0 0 0 0 0 0 Signed Off 823 4 625 Total 54 Tasks Overview New Tasks Active Tasks 1 Completed Tasks

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• On the menu in this view, select **Stages** (shown only if the project is not completed) (by default, the **Filter** pane is not shown):

Filter (Reet) Languages Languages Languages Languages Languages Languages Languages Languages Languages Languages Languages Languages Languages	
 Languages Languages Caselected [Case all O selected [Case all BrooksThe Economy tor¹ T_ PHASE PLE PATH LANGUAGES STATUS CREATED DuE ASSIGNEES Monotopic all Monotopic al	*
Target 0 relected 0 cer all • Target 0 relected 0 cer all • Target • • • • • • • • • • • • • • • • • • •	SE SE
 Task type Task type Show human tasks Show succonsted tasks 	3ET
took spec Enter task spec Show human tasks Show automated tasks	GNEES
 ✓ Show human tasks ✓ Show automated tasks 	
Show automated tasks	
V Status	
× Due	
Overdue Today Tomorrow	
Start 🗑 to End	
✓ Phase	
Select phase	

Select the file(s) you want to work with and select Open in Online Editor. (As you see, you can also select to work in Studio.)

Opening a cloud project in Studio

Opening from the Online Editor

- Go to the Dashboard and click on the project in question. The **Projects > Dashboard** view opens.
- Select either Stages or Files.
- Select the file(s) in question and click on **Open in Studio**.

Opening from Studio

In the *Project* view, either select (if the project has not yet been downloaded, which is indicated by the icon and the status Not Downloaded) **Cloud Projects > Download Cloud Projects**, or (if it has been downloaded but is not yet available in Studio) select **Cloud Projects > Refresh**. Then open the project and its file(s) as usual. You will have access to the Translation Engine specified for the project.

Switching between the two Editors

From Studio to the Online Editor

In order to have the Online Editor synchronised with the changes made in the Studio *Editor* view, you must of course confirm the segments in question but you must also either close the document, saving the changes, or save it while it is open (**Ctrl+S**).

Then go to the Projects view (you don't need to close the Editor view)



and select **Cloud Projects > Open in Cloud** . Your online account opens, however not – as might be expected – with the Online Editor

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Language Weaver (LW)

Basics

According to the *Studio Help documentation*, "Language Weaver provides access to Neural Machine Translation (NMT) engines for local and cloud projects. NMT engines use deep neural networks and artificial intelligence to generate smart automated translations, superior to Statistical Machine Translation results."

RWS offers you as an RWS subscriber the use of Language Weaver: "By default, all cloud subscription include a Machine Translation Cloud package with a number of characters that you can translate from Trados Studio using NMT engines. If you need additional access to automated translation or access to NMT dictionaries, purchase a separate Language Weaver Client package for your cloud account."

And furthermore: "The NMT models and dictionaries available [in LW] are the ones included in the Language Weaver subscription that is linked to your cloud account. NMT dictionaries are created and maintained in paid Machine Translation Cloud subscriptions and are not available in the free NMT quota that is available for all Trados Studio users."

There are three ways to access the LW services:

Translating in your browser by pasting the source text into a box and getting the translation in a target text box. This does not involve Studio or TMs in any way.

- Access via Use in Studio's Project Settings: Translation Memory and Automated Translation (under Language Pairs):
 - Cloud-based resources, and
 - Language Weaver provider.

The latter two seem to lead to the same LW facilities albeit with slightly different options. All three are described below. But first you should familiarise yourself with your LW account settings.

Logging into your LW account

You start by logging in to the Language Cloud starting page in the usual way: In the Studio *Welcome* view, click **Working with Cloud Projects**. You will be asked to log in (with your RWS account details). You arrive at the Dashboard, with the menu options shown below.

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Note that if you have Studio open in front of you, rather than using this index it might be better to use Studio's Tell Me feature (p. 15) - the appropriate "hit" there will take you directly to the window that you need.

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